

1 OREGON SOCIETY OF MEDICAL ASSISTANTS  
2 2019 Annual Meeting  
3 Report of Delegate Puckett  
4 For the period ending 4/12/18  
5

6 The AAMA National Conference was held in Salt Lake City, UT from 9/14/18 to 9/17/18. The  
7 role of the National Delegate is to attend all of the business meetings at the conference and report  
8 back to the OSMA members of the business of AAMA that has occurred at the conference. This  
9 Delegate was assigned to report on the AAMA BOT meeting, held on Friday, 9/14/18.

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11 The AAMA BOT meeting was held on Friday, 9/14/18 in Salt Lake City, UT. Gallery members  
12 each introduced themselves at the beginning of the meeting. Lisa Lee, CMA (AAMA)  
13 welcomed everyone to the meeting. The following business was conducted at the meeting:

- 14 ➤ Minutes were approved for the 6/8/18 – 6/9/18 meeting.
- 15 ➤ Committee Chairs gave oral updates:
  - 16 ○ Awards Committee – Patty Licurs, CMA (AAMA) reported on the
  - 17 activities for the awards meeting to be conducted later in the day. The
  - 18 committee is also working on a new award.
  - 19 ○ Membership Committee – Aimee Wicker, CMA (AAMA) reported that a
  - 20 survey for benefits of membership was conducted. The Recruit 5
  - 21 Campaign is continuing. The committee is also working on the
  - 22 leadership session and will be preparing a presentation during the
  - 23 leadership session.
  - 24 ○ Research & Development Committee – Karen Minchella, CMA (AAMA)
  - 25 reported that this committee has no new information.
  - 26 ○ Marketing Task Force – Deborah Novak, CMA (AAMA) reported on
  - 27 AAMA logo gear. She also reported on the conference app and that the
  - 28 new scavenger hunt game has been added.
  - 29 ○ Partnership Task Force – Deborah Novak, CMA (AAMA) reported that
  - 30 AAMA is partnering with ACS (American Cancer Society) – colorectal
  - 31 screening and the partnership is attempting to achieve an 80% goal for
  - 32 screening. NCCRT – round table on the website shows groups are
  - 33 working together. ACS – there is a new initiative being presented to
  - 34 recommend to the CDC to change the age from 50 to 45 for initiation of
  - 35 colorectal screening.
  - 36 ○ Strategic Issues Plan Committee– Monica Case, CMA (AAMA) reported
  - 37 the top priorities as follows:
    - 38 ○ Marketing
    - 39 ○ Membership
    - 40 ○ Leadership
    - 41 ○ The focus of the committee is to keep informed on what’s going on
    - 42 and work is currently in progress.
  - 43 ○ Editorial Advisory Committee – Mary Gambrell, CMA (AAMA) reported
  - 44 that the team has submitted a lot of great topics for the CMA Today and
  - 45 that all goals of the committee have been met.
  - 46 ○ Bylaws Committee – Virginia Thomas, CMA (AAMA) – no report.

- 47                   ○ Leadership Committee – Virginia Thomas, CMA (AAMA) reported that  
48                   the Leadership Committee has prepared a leadership book for distribution.  
49                   A survey was completed and the team has been preparing for the  
50                   leadership session during this conference.  
51                   ○ Constituent Society Liaison – Julie Flaaten, CMA (AAMA) – no report.  
52                   ○ Nominating Committee – Julie Flaaten, CMA (AAMA) – the nominating  
53                   committee will be presenting a full slate of candidates to the HOD.  
54                   ➤ Frankie Favata, CMA (AAMA) – Report to the BOT  
55                   A report was sent out regarding website confidentiality. Members only  
56                   information for website reports will be on the members only section so that  
57                   competitors cannot access AAMA information (such as information contained in  
58                   reports). The occupational analysis summary has to be available as public  
59                   information. Don Balasa, AAMA Executive Director added that some  
60                   information has to be made public. A discussion was held regarding information  
61                   in our history that can be obtained through the “search” section on the website.  
62                   Information was also discussed regarding spam via the website for BOT email  
63                   addresses. It was suggested that these emails be accessible only through the  
64                   members only section of the website.  
65                   ➤ During the planning session, the AAMA BOT decided to focus all work on the  
66                   following:  
67                   ○ Membership  
68                   ○ Marketing  
69                   ○ Leadership  
70                   ➤ Don Balasa, AAMA Executive Director will be presenting one-hour sessions on  
71                   law and scope of practice. This is available to all Chapters and can be open to  
72                   employers as well. Contact Don Balasa to arrange.  
73                   ➤ Any issues with any state can be discussed with Don Balasa following the State  
74                   Society Leaders session tomorrow.  
75                   ➤ AAMA CEB reported that \$88,140 has been received through the Geriatric  
76                   Certification.  
77                   ➤ Maryland Society has been having legal issues regarding scope of practice for  
78                   hospital employees. Don Balasa submitted a letter to the Joint Commission for  
79                   Maryland and he continues to work for our right to practice in all states. The  
80                   Joint Commission has also agreed that physicians can still delegate duties to CMA  
81                   (AAMA)s no matter the actual employer (for example, hospital clinics or hospital  
82                   systems). This information will be presented in Don’s Public Affairs report in the  
83                   November CMA Today magazine.  
84                   ➤ New Business – none.  
85                   ➤ Unfinished Business – none.

86  
87 This Delegate attended all business meetings during the AAMA National Conference, which  
88 included the Board of Trustees meeting, the Awards Celebration, the Delegate Orientation for  
89 the HOD, the State Leaders Session, all House of Delegates Sessions, including Reference  
90 Committees and the Presidents Luncheon.

91  
92 This Delegate was elected to the AAMA Nominating Committee.

93 This Delegate assisted in the State Leaders Presentation at the 2018 AAMA Conference.

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95 This Delegate actively participated in all of the business sessions of the 2018 AAMA  
96 Conference.

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98 This member wishes to thank the members of OSMA for allowing the member to represent  
99 OSMA at the AAMA National Conference.

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101 Submitted by:

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103 Kathy Puckett, CMA (AAMA)

104 2018-2019 AAMA National Delegate